



**DESTILARIA ALCÍDIA S.A. – EM RECUPERAÇÃO JUDICIAL**

CNPJ/MF nº 46.448.270/0001-60

NIRE nº 35.300.03856-8

**Ata da Assembleia Geral Extraordinária realizada em  
18 de abril de 2023**

**Data, Horário e Local:** 18 de abril de 2023, às 10:00 horas, de forma virtual, por meio de sistema eletrônico de participação remota – Plataforma Teams, aplicativo que permite a correta identificação dos participantes, conforme organizado pela Destilaria Alcídia S.A. – Em Recuperação Judicial (“Companhia”).

**Convocação:** Dispensada a convocação, nos termos do artigo 124, § 4º, da Lei nº 6.404/76, conforme alterada (“Lei das S.A.”), face à presença da única acionista da Companhia, representando a totalidade do capital social, conforme assinatura aposta no Livro de Presença de Acionistas.

**Presença:** Presentes à Assembleia Geral Extraordinária acionistas representando 100% (cem por cento) do capital social votante da Companhia, conforme assinaturas constantes do Livro de Registro de Presença de Acionistas.

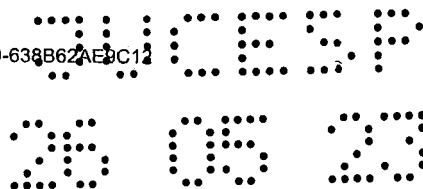
**Mesa:** Giovanni Pedroso Forace – Presidente; Fabiana Utrabo Rodrigues – Secretária.

**Ordem do Dia:** Deliberar sobre as seguintes matérias:

- (i) aumento do capital social da Companhia; e
- (ii) alteração do Estatuto Social da Companhia;

**Leitura de Documentos e Lavratura de Ata:** (i) dispensada a leitura dos documentos relacionados à Ordem do Dia desta Assembleia Geral Extraordinária, uma vez que referidos documentos são do inteiro conhecimento do único acionista; e (ii) autorizada a lavratura da presente ata na forma de sumário e a sua publicação com a omissão das assinaturas da totalidade dos acionistas, nos termos dos parágrafos 1º e 2º do Artigo 130 da Lei das Sociedades por Ações.

**Deliberações Tomadas por Unanimidade:** Colocadas as matérias da ordem do dia em discussão e posterior votação, foram aprovadas, pelo único acionista, sem quaisquer



ressalvas ou restrições, as seguintes deliberações:

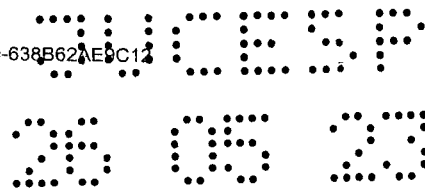
(i) considerando que, na presente data, o capital social da Companhia se encontra totalmente subscrito e integralizado em bens e moeda corrente nacional, o aumento do capital social da Companhia, no valor de R\$ 32.548,01 (trinta e dois mil, quinhentos e quarenta e oito reais e um centavo), passando de R\$ 1.413.341.887,47 (um bilhão, quatrocentos e treze milhões, trezentos e quarenta e um mil, oitocentos e oitenta e sete reais e quarenta e sete centavos), para R\$ 1.413.374.435,48 (um bilhão, quatrocentos e treze milhões, trezentos e setenta e quatro mil, quatrocentos e trinta e cinco reais e quarenta e oito centavos), com a emissão de 660.872.819 (seiscentos e sessenta milhões, oitocentos e setenta e dois mil, oitocentas e dezenove) novas ações ordinárias, nominativas e sem valor nominal, ao preço de emissão de aproximadamente R\$ 0,000049 cada uma, fixado de acordo com o artigo 170, §1º da Lei das Sociedades por Ações, em tudo idênticas às anteriormente existentes, as quais são, neste ato, subscritas e integralizadas, na forma do Boletim de Subscrição constante do **Anexo I**, mediante a capitalização de crédito detido pela única acionista contra a Companhia no valor de R\$ 32.548,01 (trinta e dois mil, quinhentos e quarenta e oito reais e um centavo), conforme o Instrumento Particular de Assunção de Dívida celebrado nesta data entre a Companhia e sua única acionista, tendo a CNO S.A. como interveniente anuente.

(ii) Face à deliberação tomada acima, o Artigo Quarto do Estatuto Social da Companhia passa a vigorar com a seguinte nova redação:

*“Artigo 4º. O capital social da Companhia é de R\$ 1.413.374.435,48 (um bilhão, quatrocentos e treze milhões, trezentos e setenta e quatro mil, quatrocentos e trinta e cinco reais e quarenta e oito centavos), dividido em 28.697.937.211.998 (vinte e oito trilhões, seiscentos e noventa e sete bilhões, novecentos e trinta e sete milhões, duzentos e onze mil, novecentas e noventa e oito) ações ordinárias, nominativas e sem valor nominal, sendo a propriedade das ações comprovada pela inscrição do nome do acionista no Livro de Registro de Ações Nominativas.”*

(iii) a lavratura da presente ata na forma de sumário, conforme o disposto no Artigo 130, §1º, da Lei das S.A.;

**Encerramento e Lavratura da Ata:** nada mais havendo a ser tratado, foi oferecida a palavra a quem dela quisesse fazer uso e, como ninguém se manifestou, foi suspensa a reunião pelo tempo necessário à lavratura desta ata, que, lida e achada conforme, foi por todos os presentes assinada.



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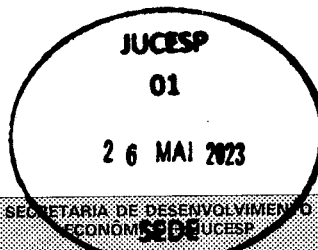
**Assinaturas:** Mesa: Giovanni Pedroso Forace – Presidente; e Fabiana Utrabo Rodrigues – Secretária.

18 de abril de 2023

**Mesa:**

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*Fabiana Utrabo Rodrigues*  
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Fabiana Utrabo Rodrigues



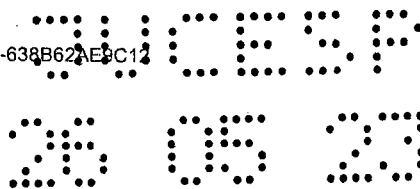
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ECONOMIA - SEDE JUCESP

CERTIFICADO DE REGISTRO  
SOP 2 NÚMERO

*Marta Cristina Frei*  
MARTA CRISTINA FREI  
SECRETÁRIA GERAL

215.099/23-0

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**Anexo I****DESTILARIA ALCÍDIA S.A. – EM RECUPERAÇÃO JUDICIAL**

CNPJ/MF nº 46.448.270/0001-60

NIRE nº 35.300.03856-8

Boletim de Subscrição de ações representativas do capital social da DESTILARIA ALCÍDIA S.A. – EM RECUPERAÇÃO JUDICIAL, em virtude de aumento de capital deliberado em Assembleia Geral Extraordinária realizada na presente data, no valor total de R\$ 32.548,01 (trinta e dois mil, quinhentos e quarenta e oito reais e um centavo), com a emissão de 660.872.819 (seiscentos e sessenta milhões, oitocentos e setenta e dois mil, oitocentas e dezenove) novas ações ordinárias, nominativas e sem valor nominal, ao preço de emissão de aproximadamente R\$ 0,000049 cada uma, fixado de acordo com o artigo 170, §1º da Lei das Sociedades por Ações, em tudo idênticas às anteriormente existentes. As novas ações de emissão da Companhia serão integralizadas mediante a conferência, ao capital social da Companhia, do saldo de créditos contra a Companhia detido pelo subscritor no valor de R\$ 32.548,01 (trinta e dois mil, quinhentos e quarenta e oito reais e um centavo).

SUBSCRITOR	Nº DE AÇÕES ORDINÁRIAS SUBSCRITAS
Atvos Agroindustrial Participações S.A. – Em Recuperação Judicial, sociedade por ações, com sede na Rua Doutor Fernandes Coelho, n 85, 1º andar, parte 1C 2 Parte 3, Condomínio Edifício Pantheon, Pinheiros, São Paulo/SP, CEP 05423-040, inscrita no CNPJ/MF sob o nº 08.842.690/0001-38	660.872.819
<b>Total</b>	660.872.819

**Certifico que o presente é cópia fiel da página constante do livro próprio.**

Rio de Janeiro, 18 de abril de 2023

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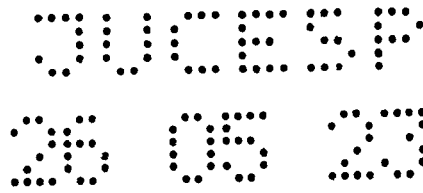
Giovanni Pedroso Forace  
Presidente

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*Fabiana Utrabo Rodrigues*

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Fabiana Utrabo Rodrigues  
Secretária



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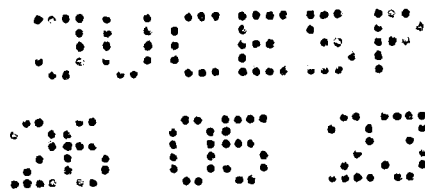
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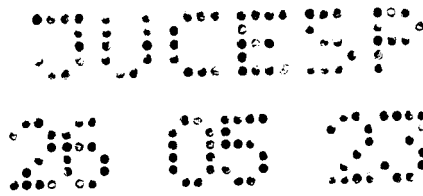
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