

CONCAT HOLDING DE DISTRIBUIÇÃO S.A.

CNPJ/MF nº 32.239.292/0001-06

NIRE 35.300.529.081

**ATA DA ASSEMBLEIA GERAL EXTRAORDINÁRIA
REALIZADA EM 18 DE JANEIRO DE 2023**

- 1. DATA, HORA E LOCAL:** Realizada em 18 de janeiro de 2023, às 10h00, na sede social da **CONCAT HOLDING DE DISTRIBUIÇÃO S.A.** ("Companhia"), localizada na Cidade de São Paulo, Estado de São Paulo, na Rua Doutor Geraldo Campos Moreira, nº 375, conjunto 71, parte, Cidade Monções, CEP 04.571-938.
- 2. CONVOCAÇÃO E PRESENÇA:** Dispensada a publicação de edital de convocação, nos termos do art. 124, §4º, da Lei nº 6.404, de 15 de dezembro de 1976, conforme alterada ("Lei das S.A."), tendo em vista a presença do único acionista da Companhia, representando a totalidade do capital social, conforme assinaturas constantes do Livro de Presença dos Acionistas da Companhia.
- 3. MESA:** A assembleia geral foi presidida pelo Sr. **Alessandro Chiaramitara** e secretariada pelo Sr. **Leonardo Galvão Gonçalves**.
- 4. ORDEM DO DIA:** O único acionista examinou e votou a respeito da: **(i)** redução do capital social da Companhia, julgado excessivo, no montante de R\$ 49.000.000,00 (quarenta e nove milhões de reais), mediante o cancelamento de 49.000.000 (quarenta e nove milhões) ações ordinárias, nominativas e sem valor nominal de emissão da Companhia, nos termos dos arts. 173 e 174 da Lei das S.A., e a consequente alteração do *caput* do art. 5º do Estatuto Social da Companhia; e **(ii)** autorização para os administradores da Companhia praticarem todos os atos necessários para o cumprimento das deliberações tomadas.
- 5. DELIBERAÇÕES:** Instalada a assembleia e após o exame das matérias constantes da ordem do dia, a assembleia geral extraordinária da Companhia deliberou o quanto segue:
 - 5.1.** Aprovar a lavratura da ata desta assembleia na forma de sumário dos fatos ocorridos contendo transcrição apenas das deliberações tomadas, conforme dispõe o art. 130, §1º, da Lei das S.A.
 - 5.2.** Aprovar a redução da cifra do capital social, considerado excessivo em relação ao objeto da Companhia, **dos atuais** R\$ 259.328.600,00 (duzentos e cinquenta e nove milhões, trezentos e vinte e oito mil e seiscentos reais) **para** R\$ 210.328.600,00

(duzentos e dez milhões, trezentos e vinte e oito mil e seiscentos reais), uma redução, portanto, no montante de R\$ 49.000.000,00 (quarenta e nove milhões de reais), com o cancelamento de 49.000.000 (quarenta e nove milhões) ações ordinárias, nominativas e sem valor nominal de emissão da Companhia, nos termos dos arts. 173 e 174 da Lei das S.A.

5.2.1. Em razão da redução de capital aprovada no item 5.2 acima, a totalidade dos R\$ 49.000.000,00 (quarenta e nove milhões de reais) será restituída, em moeda corrente nacional, ao único acionista da Companhia, **Pátria Private Equity VI Fundo de Investimento em Participações Multiestratégia**, inscrito no CNPJ/MF sob o nº 29.447.049/0001-79.

5.2.2. Nos termos do art. 174, §1º, da Lei das S.A., durante o prazo de 60 (sessenta) dias contados da data de publicação da presente ata, eventuais credores quirografários por títulos que sejam anteriores à referida data de publicação poderão se opor à redução do capital social da Companhia ora deliberada.

5.2.3. A redução do capital social da Companhia ora deliberada somente se tornará efetiva findo o prazo previsto no art. 174 da Lei das S.A., quando a presente ata será levada a registro perante a Junta Comercial do Estado de São Paulo, observado o disposto no art. 174, §2º da Lei das S.A.

5.2.4. Consignar que, uma vez efetivada a redução do capital social excessivo aprovada no item 5.2 acima, o capital social da Companhia passará a ser de R\$ 210.328.600,00 (duzentos e dez milhões, trezentos e vinte e oito mil e seiscentos reais), dividido em 210.328.600 (duzentas e dez milhões, trezentas e vinte e oito mil e seiscentas) ações ordinárias, nominativas e sem valor nominal.

5.3. Consignar que, uma vez efetivada a redução do capital social da Companhia, nos termos do item 5.2 acima, o *caput* do art. 5º do Estatuto Social, passará a vigor com a seguinte nova redação:

“ARTIGO 5º - O capital social da Companhia, totalmente subscrito e parcialmente integralizado em moeda corrente nacional, é de R\$ 210.328.600,00 (duzentos e dez milhões, trezentos e vinte e oito mil e seiscentos reais), representado por 210.328.600 (duzentas e dez milhões, trezentas e vinte e oito mil e seiscentas) ações ordinárias, nominativas e sem valor nominal.”

5.4. Autorizar os administradores da Companhia a tomarem todas as medidas, praticarem todos os atos e assinarem todos os documentos que se façam necessários à efetiva implementação das deliberações ora aprovadas.

6. **ENCERRAMENTO:** Não havendo nada mais a tratar, o presidente suspendeu os trabalhos para a lavratura da presente ata, na forma de sumário dos fatos ocorridos, conforme faculta o art. 130, §1º, da Lei das S.A., que, lida e achada conforme, foi assinada por todos os presentes.

São Paulo/SP, 18 de janeiro de 2023.

Mesa:

DocuSigned by:
Alessandro Chiaramitara
Assinado por: ALESSANDRO CHIARAMITARA;25337202839
CPF: 25337202839
Data/Hora da Assinatura: 20/01/2023 | 11:19:26 PST
ICP
Brasil
57325E432C814F988E38E8F0457931C

Alessandro Chiaramitara
Presidente

DocuSigned by:
Leonardo Galvão Gonçalves
Assinado por: LEONARDO GALVAO GONCALVES;26141687857
CPF: 26141687857
Data/Hora da Assinatura: 20/01/2023 | 08:54:17 PST
ICP
Brasil
1CE0ECSF0074B51A07D577C4180CB92

Leonardo Galvão Gonçalves
Secretário

Único Acionista Presente:

**PÁTRIA PRIVATE EQUITY VI FUNDO DE INVESTIMENTO EM PARTICIPAÇÕES
MULTIESTRATÉGIA**

Representado por: **Pátria Investimentos Ltda.**

DocuSigned by:
Daniel R. Sorrentino
Assinado por: DANIEL RIZARDI SORRENTINO;22061799892
CPF: 22061799892
Data/Hora da Assinatura: 23/01/2023 | 04:46:57 PST
ICP
Brasil
3245E7F605A8F2A7BA1D93DF4799

Por: **Daniel Rizardi Sorrentino**

DocuSigned by:
Felipe Pinto
Assinado por: FELIPE ANDRADE PINTO;26444762839
CPF: 26444762839
Data/Hora da Assinatura: 24/01/2023 | 05:11:10 PST
ICP
Brasil
48A0EEF99DCC475199239B80E223CDE0

Por: **Felipe Andrade Pinto**

[Página de assinaturas da ata de Assembleia Geral Extraordinária da Concat Holding de Distribuição S.A., realizada em 18 de janeiro de 2023, às 10h00.]

Certificate Of Completion

Envelope Id: EA560D9FA39F4EA28CF531ADBBACFFD0

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Renata.gimenez@patria.com

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Alessandro Chiaramitara

renata.gimenez@patria.com

Analista Jur

Pátria Investimentos

Security Level: Email, Account Authentication (None), Digital Certificate

Signature Provider Details:

Signature Type: ICP Smart Card

Signature Issuer: AC CNDL RFB v3

Electronic Record and Signature Disclosure:

Not Offered via DocuSign

Daniel R Sorrentino

daniel.sorrentino@patria.com

Diretor

Security Level: Email, Account Authentication (None), Digital Certificate

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Felipe Pinto

anabelly.cardoso@patria.com

Security Level: Email, Account Authentication (None), Digital Certificate

Signature Provider Details:

Signature Type: ICP Smart Card

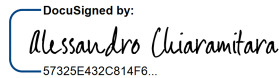
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Signature

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Signature Adoption: Pre-selected Style

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Signature Adoption: Pre-selected Style

Using IP Address: 165.225.214.116

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Signed: 1/20/2023 11:19:31 AM

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Viewed: 1/20/2023 9:21:16 AM

Signed: 1/23/2023 4:47:01 AM

Sent: 1/20/2023 8:34:13 AM

Viewed: 1/24/2023 5:10:10 AM

Signed: 1/24/2023 5:11:15 AM

Signer Events	Signature	Timestamp
Leonardo Galvão Gonçalves leonardo.goncalves@patria.com Diretor Security Level: Email, Account Authentication (None), Digital Certificate Signature Provider Details: Signature Type: ICP Smart Card Signature Issuer: AC ONLINE RFB v5 Electronic Record and Signature Disclosure: Accepted: 1/20/2023 8:53:43 AM ID: 5de7241e-28d3-44d5-b777-2ef058e5a257	DocuSigned by:  1CE0EC5F60974B5... Signature Adoption: Pre-selected Style Using IP Address: 189.47.52.24	Sent: 1/20/2023 8:34:13 AM Viewed: 1/20/2023 8:53:43 AM Signed: 1/20/2023 8:54:21 AM

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Agent Delivery Events	Status	Timestamp
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Intermediary Delivery Events	Status	Timestamp
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Certified Delivery Events	Status	Timestamp
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Carbon Copy Events	Status	Timestamp
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Mirela Andrade mirela.andrade@braveo.com.br Security Level: Email, Account Authentication (None) Electronic Record and Signature Disclosure: Accepted: 10/27/2022 1:52:18 PM ID: c881ce0f-c65c-4f1a-bbc0-b2b30ddaf64f	<div style="border: 2px solid blue; padding: 5px; text-align: center; color: blue; font-weight: bold; font-size: 1.2em;">COPIED</div>	Sent: 1/20/2023 8:34:14 AM
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Paula Kido paula.kido@braveo.com.br Security Level: Email, Account Authentication (None) Electronic Record and Signature Disclosure: Not Offered via DocuSign	<div style="border: 2px solid blue; padding: 5px; text-align: center; color: blue; font-weight: bold; font-size: 1.2em;">COPIED</div>	Sent: 1/20/2023 8:34:14 AM Viewed: 1/20/2023 11:28:13 AM
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Witness Events	Signature	Timestamp
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Notary Events	Signature	Timestamp
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Envelope Summary Events	Status	Timestamps
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