

Lyon Simões Filho SPE S.A.

Balanços patrimoniais em 31 de dezembro de 2025 e 2024

Em milhares de reais - R\$

Ativo

	2025	2024
Ativo circulante		
Caixa e equivalentes de caixa	15.813	7.701
Contas a receber	11.664	-
Outros ativos	237	5
Total do ativo circulante	27.714	7.706
Ativo não circulante		
Outros ativos	893	-
Propriedades para investimentos	278.215	104.226
Arrendamento mercantil	-	20
Total do ativo não circulante	279.108	104.246
Total do ativo	306.822	111.952

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Lyon Simões Filho SPE S.A.

Balanços patrimoniais em 31 de dezembro de 2025 e 2024

Em milhares de reais - R\$

Passivo e patrimônio líquido

	2025	2024
Passivo circulante		
Empréstimos e financiamentos	5.896	-
Fornecedores	9.542	7.925
Obrigações tributárias	179	288
Contas a pagar	2.277	-
Arrendamento mercantil	-	21
Imposto diferido	1.515	1
Dividendos mínimos obrigatórios	2.726	-
Total do passivo circulante	22.135	8.235
Passivo não circulante		
Empréstimos e financiamentos	115.401	-
Contas a pagar	2.990	3.918
Total do passivo não circulante	118.391	3.918
Patrimônio líquido		
Capital social	159.035	99.901
Reserva legal	574	-
Reserva de lucros (prejuízos acumulados)	6.687	(102)
Total do patrimônio líquido	166.296	99.799
Total do passivo e patrimônio líquido	306.822	111.952

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Demonstrações do resultado
para os exercícios findos em 31 de dezembro de 2025 e 2024

Em milhares de reais - R\$

	2025	2024
Receita operacional líquida	11.238	-
Lucro Bruto	11.238	-
Despesas (receitas) operacionais		
(-) Despesas administrativas	(149)	(93)
(-) Despesas tributárias	-	(1)
(-) Outras despesas e receitas	11	-
	11.100	(94)
Resultado financeiro		
(-) Despesas financeiras	(685)	(16)
(+) Receitas financeiras	2.853	10
Resultado antes do imposto de renda e contribuição social	13.268	(100)
Imposto de renda e contribuição social - correntes	(598)	(1)
Imposto de renda e contribuição social - diferidos	(1.089)	(1)
Lucro (prejuízo) do exercício	11.581	(102)

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Demonstração das mutações do patrimônio líquido
para o exercício findo em 31 de dezembro de 2025 e 2024

Em milhares de reais - R\$

	Capital				Lucros (prejuízos) acumulados	Total
	Subscrito	A integralizar	Reserva legal	Reserva de lucros		
Capital social subscrito - data de constituição 09 de maio de 2024	1	-	-	-	-	1
Aumento de capital	229.499	-	-	-	-	229.499
Capital social a integralizar	-	(129.599)	-	-	-	(129.599)
Prejuízo do exercício	-	-	-	-	(102)	(102)
Saldo em 31 de dezembro de 2024	229.500	(129.599)	-	-	(102)	99.799
Aumento de capital	10	(10)	-	-	-	-
Integralização de capital	-	82.259	-	-	-	82.259
Redução de capital através de cisão parcial	(24.397)	-	-	-	-	(24.397)
Cancelamento de ações	-	1.272	-	-	-	1.272
Lucro líquido do exercício	-	-	-	-	11.581	11.581
Reserva legal	-	-	574	-	(574)	-
Dividendos mínimos obrigatórios	-	-	-	-	(2.726)	(2.726)
Distribuição de lucro	-	-	-	-	(1.492)	(1.492)
Destinação de lucros acumulados	-	-	-	6.687	(6.687)	-
Saldo em 31 de dezembro de 2025	205.113	(46.078)	574	6.687	-	166.296

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Cargo do Signatário: Contador

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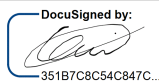
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Policy Identifier=2.16.76.1.2.1.38

[1,1]Policy Qualifier Info:

Policy Qualifier Id=CPS

Qualifier:

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ID: 195.514.838-47

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Diretor

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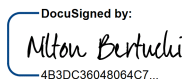
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[1,1]Policy Qualifier Info:

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Eventos de resumo do envelope	Status	Carimbo de data/hora
Envelope enviado	Com hash/criptografado	10/04/2026 07:11:24
Entrega certificada	Segurança verificada	13/04/2026 06:56:50
Assinatura concluída	Segurança verificada	13/04/2026 11:52:31
Concluído	Segurança verificada	13/04/2026 11:52:32
Eventos de pagamento	Status	Carimbo de data/hora
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