

UBOOK EDITORA S.A.
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EDITAL DE CONVOCAÇÃO

O Diretor da Ubook Editora S.A., na forma do art. 123 da Lei nº 6.404/76 e do art. 9º do estatuto social da Companhia, convoca os Srs. Acionistas a se reunirem em Assembleia Geral Extraordinária ("AGE"), **a ser realizada em 14 de abril de 2026, REMOTAMENTE (DIGITAL), às 16:30h, em segunda convocação**, com acionistas que representem maioria do capital votante, para deliberarem, ratificarem a celebração e aprovarem todos os termos e condições do Termo de Transação e Outras Avenças celebrado pela Companhia, Gaudi II Fundo de Investimento Financeiro Multimercado, Capri II Fundo de Investimento Financeiro Multimercado, Foka II Fundo de Investimento Financeiro Multimercado e Rafael Improta Vieira, em 31 de março de 2026, que visa transigir sobre os direitos e as obrigações recíprocos das referidas partes relacionados à Escritura da Terceira Emissão Privada de Debêntures Conversíveis em Ações Ordinárias, em Série Única, da Espécie Quirografária e ao Contrato de Investimento firmado entre a Companhia e a Confrapar K III Fundo de Investimento em Participações Multiestratégia Investimento no Exterior (CNPJ nº 43.309.334/0001-54).

Toda a documentação pertinente à matéria da ordem do dia, incluindo a íntegra do Termo de Transação e Outras Avenças, encontra-se à disposição dos acionistas na sede da Companhia. Os documentos também podem ser solicitados a qualquer momento pelo e-mail pedroso@ubook.com.

Para participar da AGE, os acionistas deverão:

- (i) providenciar computador, tablet ou celular com acesso à rede mundial de computadores, com câmera para sua identificação e microfone para que possam se comunicar com os demais presentes, e instalar a plataforma Teams. Recomenda-se que os acionistas verifiquem se a conexão de áudio e vídeo está funcionando corretamente
- (ii) acessar a plataforma Teams através do ID 244 792 229 358 90 / senha: oi6Dq3Y2 ou através do link:
<https://teams.microsoft.com/meet/24479222935890?p=btJmttew7N7CPSJL7Y>.

Durante a AGE, o exercício do direito de voto poderá ser realizado por meio de manifestação oral, utilizando o microfone, ou por escrito, diretamente no chat da plataforma Teams. Os acionistas poderão enviar suas declarações de voto antecipadamente.

A Companhia não será responsabilizada por problemas decorrentes dos equipamentos de informática ou da conexão à rede mundial de computadores dos acionistas, assim como por quaisquer outras situações que não estejam sob o seu controle.

A AGE será gravada e, após o seu encerramento, um novo link com a gravação será disponibilizado aos acionistas para download. A ata da assembleia será lavrada ao final dos trabalhos e assinada pelo presidente e pelo secretário da mesa, que atestarão as deliberações e os votos proferidos, garantindo sua validade jurídica para todos os fins, inclusive para arquivamento na Junta Comercial.

Os acionistas, bem como seus eventuais representantes, nos termos do Manual das Sociedades Anônimas do DREI, deverão apresentar previamente o documento listado abaixo a fim de que suas participações sejam admitidas:


- (i) Carteira de identidade (ou equivalente) com foto;
- (ii) Em caso de pessoa jurídica, documento(s) que comprove(m) os poderes para a representação; e
- (iii) Em caso de procuradores, procuração válida.

A participação de advogados ou assessores técnicos do acionista é permitida, desde que seus nomes completos e documentos de identificação profissional (como a carteira da OAB) sejam informados no mesmo e-mail de habilitação, estando estes sujeitos ao dever de sigilo sobre os atos da assembleia. Não é permitida a participação de robôs de inteligência artificial, exceto se aprovado expressa ou tacitamente pela maioria dos acionistas.

Os documentos listados acima devem ser submetidos em cópia legível para o e-mail pedroso@ubook.com, no prazo de até 24 (vinte e quatro) horas do início da AGE, ou, impreterivelmente, até 30 (trinta) minutos antes do horário estipulado para o início da AGE.

Eventuais dúvidas podem ser dirimidas por meio do e-mail pedroso@ubook.com.

Rio de Janeiro, 09 de abril de 2026.

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Luiz Fernando de Gusmão Lobo Pedroso
Diretor

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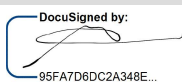
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