



## AVISO AOS DEBENTURISTAS

**COMUNICAÇÃO DE RESGATE ANTECIPADO OBRIGATÓRIO TOTAL DA 1ª (PRIMEIRA) EMISSÃO DE DEBÊNTURES SIMPLES, NÃO CONVERSÍVEIS EM AÇÕES, DA ESPÉCIE COM GARANTIA REAL, COM GARANTIA ADICIONAL FIDEJUSSÓRIA, EM SÉRIE ÚNICA, PARA DISTRIBUIÇÃO PÚBLICA, COM ESFORÇOS RESTRITOS, DA CONCESSIONÁRIA RODOVIAS DO SUL DE MINAS SPE S.A.**

A CONCESSIONÁRIA RODOVIAS DO SUL DE MINAS SPE S.A., inscrita sob o CNPJ nº 48.127.008/0001-40 e na Junta Comercial do Estado de Minas Gerais (“JUCEMG”) sob o NIRE 31300149919, neste ato representada por seu Diretor de Relação com Investidores, comunica aos Senhores Debenturistas, que em **25 de novembro de 2024** promoverá o **Resgate Antecipado Obrigatório** da totalidade das debêntures da **1ª (primeira) série da 1ª (primeira) emissão** com base no item (i) da cláusula 6.21 da Escritura de Emissão, mediante pagamento do saldo do Valor Nominal Unitário das Debêntures, acrescido da remuneração aplicável, conforme o caso, calculados com base nos termos da referida Escritura, totalizando o valor de R\$ 208.191.945,00 (Duzentos e oito milhões, cento e noventa e um mil, novecentos e quarenta e cinco reais), *(1ª série - PU principal 1.000,000000 e PU juros 40,95972500)*.

O valor de Resgate Antecipado Obrigatório será pago integralmente pela Companhia por meio da B3, com relação às Debêntures que estejam custodiadas eletronicamente na B3 ou por meio do Escriturador, com relação às Debêntures que não estejam custodiadas eletronicamente na B3.

As Debêntures objeto do Resgate Antecipado Obrigatório da Primeira Série serão canceladas pela Companhia, com a conseqüente extinção de todas as obrigações da Companhia com relação à 1ª Emissão.

Para mais informações, por favor entrar em contato com o Departamento de Relações com Investidores da Companhia pelo e-mail [ri@grupoep.com.br](mailto:ri@grupoep.com.br)

DocSigned by  
EPR S.A.  
Assinado por: ENZO STEIN JUNIOR 02814202781  
CPF: 02814202781  
Papel: Diretor Financeiro  
Certificado de Assinatura: 1811020241113701 BRT  
© ICP-Brasil, DU, Certificado Digital  
v. 2.005  
Emissor: AC CertSign WFF 05  
ICP  
1811020241113701

**CONCESSIONÁRIA RODOVIAS DO SUL DE MINAS SPE S.A.**

**Certificado de Conclusão**

Identificação de envelope: 1136468A08B2487C962FDE5C41533E88  
 Assunto: Complete com o DocuSign: Aviso aos Debenturistas Sul Minas.pdf  
 Envelope fonte:  
 Documentar páginas: 1  
 Assinar páginas: 4  
 Assinatura guiada: Ativado  
 Selo com Envelopeld (ID do envelope): Ativado  
 Fuso horário: (UTC-03:00) Brasília

Status: Concluído

Remetente do envelope:  
 Marcos Paulo da Silva  
 R COMENDADOR ARAUJO  
 NÚMERO 499  
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 marcos.silva@epsuldeminas.com.br  
 Endereço IP: 189.21.40.130

**Rastreamento de registros**

Status: Original  
 18/11/2024 11:32:53

Portador: Marcos Paulo da Silva  
 marcos.silva@epsuldeminas.com.br

Local: DocuSign

**Eventos do signatário**

Enio Stein  
 enio.stein@grupoepr.com.br  
 CFO

Nível de segurança: E-mail, Autenticação da conta (Nenhuma), Certificado Digital

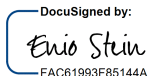
**Detalhes do provedor de assinatura:**

Tipo de assinatura: ICP Smart Card  
 Emissor da assinatura: AC Certisign RFB G5  
 CPF do signatário: 02814292781  
 Cargo do Signatário: Diretor Financeiro

**Termos de Assinatura e Registro Eletrônico:**

Aceito: 18/11/2024 11:36:32  
 ID: c1669fdd-6338-40c4-b7f3-7c5a9b507294

**Assinatura**

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Adoção de assinatura: Estilo pré-selecionado  
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Enviado: 18/11/2024 11:34:25  
 Visualizado: 18/11/2024 11:36:32  
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**Eventos do signatário presencial****Assinatura****Registro de hora e data****Eventos de entrega do editor****Status****Registro de hora e data****Evento de entrega do agente****Status****Registro de hora e data****Eventos de entrega intermediários****Status****Registro de hora e data****Eventos de entrega certificados****Status****Registro de hora e data****Eventos de cópia****Status****Registro de hora e data****Eventos com testemunhas****Assinatura****Registro de hora e data****Eventos do tabelião****Assinatura****Registro de hora e data****Eventos de resumo do envelope****Status****Carimbo de data/hora**

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18/11/2024 11:34:26  
 18/11/2024 11:36:32  
 18/11/2024 11:37:05  
 18/11/2024 11:37:07

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